FOR COURT USE ONLY Attorney or Party Name, Address, Telephone and Fax Number, and CA State Bar No. Mark Bradshaw - Bar No. 192540 MARSHACK SHULMAN HODGES & BASTIAN LLP 26632 Towne Centre, Suite 300 03 SEP -5 PM 2:23 Foothill Ranch, California 92610 Telephone: (949) 340-3400 CLESA U.S. ENCY COURT CEME CISE OF CALIF. Facsimile: (949) 340-3000 BY SM/ SERVITY **UNITED STATES BANKRUPTCY COURT** CENTRAL DISTRICT OF CALIFORNIA in re: CASE NO.: LA 03-27651 VZ Chapter 11 **COLOR MASTER PRINTEX INC., a California** corporation, Debtor(s). NOTICE OF SALE OF ESTATE PR

| Sale Date: Hearing Date: October 7, 2003 | Time: 11:00 a.m. |
|---|---|
| | |
| Location: U.S. Bankruptcy Court, 255 E. Temple Str | eet, Los Angeles, California |
| Type of Sale: ■ Public □ Private La | ast date to file objections: September 22, 2003 |
| Description of Property to be Sold: Real Property Located at: 161 | 05 South Crystal Creek Lane, Cerritos, California |
| Terms and Conditions of Sale: See the attached Hearing | <u>Notice</u> |
| Proposed Sale Price: See the attached Hearing Notice | : :e |
| Overbid Procedure (If Any): See the attached Hearing Northern If property is to be sold free and clear of liens or other interests, list October 7, 2003 at 11:00 A.M., Courtroom 1368, Los Angeles, California | t date, time and location of hearing: |
| Contact Person for Potential Bidders (include name, address, telep | ohone, fax and/or e:mail address): |
| Mark Bradshaw, Esq. | |
| Marshack Shulman Hodges & Bastia | n LLP |
| 26632 Towne Centre, Suite 300, Foo | thill Ranch, CA 92610 |
| Telephone: (949) 340-3400; Facsim | nile: (949) 340-3000 |
| Date: August, 2003 | |

Leonard M. Shulman – Bar No. 126349 Mark Bradshaw – Bar No. 192540 MARSHACK SHULMAN HODGES & BASTIAN LLP 26632 Towne Centre, Suite 300 Foothill Ranch, California 92610-2808

Telephone:

(949) 340-3400

Facsimile:

(949) 340-3000

Attorneys for Color Master Printex Inc. the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

In re

Case No. LA 03-27651 VZ

COLOR MASTER PRINTEX INC., a California corporation,

Chapter 11

Debtor.

NOTICE OF DEBTOR'S MOTION FOR ORDER AUTHORIZING SALE OF REAL PROPERTY PURSUANT TO BANKRUPTCY CODE 363(B)(1); APPROVAL OF OVERBID PROCEDURES; AND AUTHORIZING PAYMENT OF REAL ESTATE COMMISSION

[Real Property Located At: 16105 South Crystal Creek lane, Cerritos, California]

Date: October 7 2003 Time: 11:00 a.m. Place: Courtroom 1368

255 E. Temple Street Los Angeles, California

PLEASE TAKE NOTICE that on October 7, 2003, at 11:00 a.m. in Courtroom 1368 of the above entitled Court located at 255 E. Temple Street, Los Angeles, California, Color Master Printex Inc., a California corporation ("Debtor"), the debtor and debtor in possession herein will bring a Motion For Order AUTHORIZING SALE OF REAL PROPERTY PURSUANT TO BANKRUPTCY CODE 363(B)(1); Approval Of Overbid Procedures; And Authorizing Payment Of Real Estate Commission ("Sale Motion").

BACKGROUND INFORMATION

The Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on or about July 2, 2003 ("Petition Date"), and is continuing in the operation and management of its business pursuant to Bankruptcy Code Sections 1107 and 1108.

The Debtor is a California corporation, founded in 1994 as a textile printer servicing customers primarily in the Los Angeles area.

THE PROPERTY

Among the assets of the Debtor's bankruptcy estate is the residential Property located at 16105 South Crystal Creek Lane, Cerritos, California 90701, legally described as follows: Lot 19 of Tract No. 31541, in the City of Cerritos, County of Los Angeles, State of California, as per map filed August 3, 1973, in Book 831 Pages 91 through 93 inclusive of maps, in the Office of the County Recorder of Said County (the "Property").

Bare legal title to the property is in the name of Jin Woo Nam, a married man as his sole and separate property. However, the Debtor holds a 100% beneficial interest as it paid the down payment to acquire the Property and has paid all monthly mortgage payments, real property taxes and all costs associated with the maintenance and upkeep of the Property since it was purchased. Moreover, the Property has been used for the benefit of the Debtor by housing employees and consultants for the Debtor who have come from out of the area. The Debtor listed the value of the Property at \$300,000 in the schedules.

The Debtor is advised there is currently a First Deed of Trust in the approximate amount of \$126,000. Tax lien in favor of State of California in the amount of \$67,785.64. A Second Deed of Trust in favor of Yun Sik Kim held against Jin Nam and Color Master Printex Inc., which secures the payment of certain retainer fees for the employment of Marshack Shulman Hodges & Bastian LLP. There is also judgment lien in favor of RIFA U.S.A. Inc. ("RIFA"), against U.S. Namsung Textile, Inc. and Jin Nam. RIFA does not have a judgment or judgment lien against the Debtor. Due to the Debtor's ownership of the Property, the Debtor believes that RIFA may not be entitled to a lien against the Property. Debtor proposes to sell the Property and hold the net proceeds from the sale in a segregated account until the RIFA's lien is resolved by stipulation or litigation.

Out of an abundance of caution, the Debtor seeks to the sell the Property free and clear of liens with liens and encumbrance not satisfied through the sale to attach to the proceeds of the sale in the same validity and priority as prior to the Petition Date.

EMPLOYMENT OF THE ESTATE'S REAL ESTATE BROKER

The Debtor is in the process of bringing an application to employ Sam Kim as estate's real estate agent. In connection therewith, pursuant to Local Bankruptcy Rule 2014-1, on August 26, 2003, the Debtor served the Notice of Debtor's Application for Employment of Kim Sam of Century 21 as Real Estate Agent. The time period for objecting to the employment of Mr. Kim will expire on or September 12, 2003. The Debtor does not anticipate any objections to the employment of Mr. Kim and therefore, by the time of hearing on this Sale Motion, it is anticipated that a Court order will have been entered authorizing the employment of Mr. Kim as the estates real estate agent.

Mr. Kim has been marketing the Property since about June 2003 at a listing price of \$325,000.

THE OFFER

The Debtor has received an offer through Mr. Kim from Mr. Hoon H. Tak ("Buyer)" to purchase the Property for \$310,000. The purchase price includes a non-refundable deposit of \$5,000 (the "Deposit") in the event that escrow does not close by October 31, 2003, due to the Buyers' non-performance. Attached hereto as **Exhibit B** to the Declaration of **Jin Woo Nam** is a true and correct copy of the Residential Purchase Agreement and Joint Escrow Instructions (the "Purchase Agreement").

In summary, the principal terms of the sale of the Property are as follows:

1. The Buyer understands that the sale is "as is – where is", thus the Debtor is not making any representation, warranties, either express or implied as to the Property's condition, uses (prior, present and future), or otherwise. Moreover, the Debtor shall not warrant or represent the Property's compliance with any applicable federal, state or local environmental laws, zoning laws or applicable regulation. The Buyer

The legal description is believed to be accurate but may be corrected or updated by the title company in the transfer documents as necessary to complete the sale of the Property.

The Deposit becomes non-refundable once the 30 day mortgage contingency set forth below expires.

shall agree that as of the close of escrow the Buyer is acquiring the Property "as is", with all faults and conditions then existing on the Property including any hazardous substances or hazardous waste that may be located on, under or around the Property, whether known or unknown, and Buyer shall assume all responsibilities for all such faults and conditions, whether disclosed or not. Moreover, Buyer is expressly aware and fully informed that the Debtor is selling the Property in its capacity as a bankruptcy estate with no labiality to any of its officers or employees.

- 2. The Buyer has requested a 14 day mortgage contingency to complete their financing from the date that the Court approves this Sale Motion. If the Buyers fail to close escrow on the sale of the Property by October 1, 2003, the Buyers shall forfeit the Deposit and all such amounts shall become nonrefundable. The Debtor then may sell the Property to any other qualified buyer submitting a bid equal to or greater than the offer presented by the Buyer.
- 3. This sale is expressly conditioned on approval of the United States Bankruptcy Court for the Central District of California, Los Angeles Division and entry of final order approving the Purchase Agreement.
- 4. Since the Debtor is selling the Property in its capacity as a bankruptcy estate and further, since the Property is an asset of the Debtor's bankruptcy estate, the resolution of any and all disputes between the parties herein concerning the sale transaction shall be resolved by the United States Bankruptcy Court for the Central District of California, Los Angeles Division. Further the Debtor has agreed that if a dispute arises, such dispute may initially be resolved through the Mediation Program pending in the United States Bankruptcy Court for the Central District of California.
- 5. The Debtor shall approve in writing all disbursements to be made from escrow on the sale of the Property. Escrow shall not be authorized to disburse any funds without the prior written approval of the Debtor.
- 6. If the Debtor is unable to complete escrow because of unknown defects in the title, or because the liens and encumbrances exceed the amount known to the Debtor, or by being divested of title by the Bankruptcy Court, or because the income tax consequences of the sale are excessive, the Buyer's sole damages shall be limited to the refunds of any Deposit less escrow charges.
- 7. The proposed sale has been brought in good faith and has been negotiated on an "arms length" basis. The negotiations with the Buyer has resulted in an offer to sell the Property that will have substantial benefit. Accordingly, the sale is in good faith and should be approved. The Debtor shall request such a finding pursuant to Bankruptcy Code Section 363(m) at the hearing on this Sale Motion.
- 8. Through escrow on the sale of the Property, and subject to Bankruptcy Court approval, the Debtor shall pay compensation for real estate broker services to Mr. Kim in a total amount not to exceed three percent (3%) of the gross selling price.

NOTICE OF OVERBID PROCEDURES REGARDING SALE

The sale contemplated by the Debtor will be subject to the following overbid procedures:

- 1. Potential overbidders must bid an initial amount of at least Five Thousand Dollars (\$5,000.00) over the Purchase Price offered by the Buyers. Minimum bid increments thereafter shall also be Five Thousand Dollars (\$5,000.00).
- 2. Overbids must be in writing and be received by the Debtor's counsel, Marshack Shulman Hodges & Bastian LLP to the attention of Mark Bradshaw by no three (3) days prior to the hearing on the motion to the Bankruptcy Court seeking approval of this Agreement.
- 3. Overbids must be accompanied by certified funds in an amount equal to Ten Percent (10%) of the overbid purchase price.
- 4. The overbidder must seek to acquire the Asset on terms and conditions not less favorable to the Debtor's bankruptcy estate than the terms and conditions to which the Buyers have agreed to purchase the Asset as set forth in the Agreement and any competing bidder must be obligated to perform within the same time that the Buyers would be obligated to perform under the Agreement.

///

///

///

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF ORANGE

I am employed in the City of Foothill Ranch, County of Orange, State of California. I am over the age of 18 years and not a party to the within action. My business address is 26632 Towne Centre Drive, Suite 300, Foothill Ranch, California 92610.

On September 5, 2003, I served the documents named below on the parties in this Action as follows:

DOCUMENT(S) SERVED:

NOTICE OF DEBTOR'S MOTION FOR ORDER AUTHORIZING SALE OF REAL PROPERTY PURSUANT TO BANKRUPTCY CODE 363(B) (1); APPROVAL OF OVERBID PROCEDURES; AND AUTHORIZING PAYMENT OF REAL ESTATE COMMISSION

SERVED UPON:

SEE THE ATTACHED SERVICE LIST

- [X] (BY MAIL) I caused each such envelope, with postage thereon fully prepaid, to be placed in the United States mail at Foothill Ranch, California. I am readily familiar with the practice of Marshack Shulman Hodges & Bastian LLP for collection and processing of correspondence for mailing, said practice being that in the ordinary course of business, mail is deposited in the United States Postal Service the same day as it is placed for collection. I am aware that on motion of party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after deposit for mailing in affidavit.
- [] (BY FACSIMILE) The above-referenced document was transmitted by facsimile transmission and the transmission was reported as completed and without error. Pursuant to C.R.C. 2009(i), I either caused, or had someone cause, the transmitting machine to properly transmit the attached documents to the facsimile numbers shown on the service list.
- [] (BY OVERNIGHT DELIVERY) I am readily familiar with the practice of Marshack Shulman Hodges & Bastian LLP for collection and processing of documents for overnight delivery and know that the document(s) described herein will be deposited in a box or other facility regularly maintained by Federal Express for overnight delivery or for overnight delivery by Express Mail via the United States Postal Service.
- [] (BY PERSONAL SERVICE) I delivered to an authorized courier or driver authorized by ASAP Corporate Services, Inc. to receive documents to be delivered on the same date. A proof of service signed by the authorized courier shall be filed upon receipt from ASAP Corporate Services, Inc.
- [] (STATE) I declare under penalty of perjury under the laws of the State of California that the above is true and correct.
- [X] (FEDERAL) I declare that I am employed in the office of a member of the bar of this court, at whose direction this service was made.

Executed on September 5, 2003, at Foothill Ranch, California

Steven P. Swartz

20 Largest

2000 Printing Mr. Young 2010 W. Pico Boulevard, #3 Los Angeles, CA 90006

20 Largest

Angel Catering Mrs. Kim 18929 Norwalk Boulevard Artesia, CA 90701

20 Largest

AQMD P.O. Box 4943 Diamond Bar, CA 91765-0943

Schedule D

Bank of America P.O. Box 30277 Los Angeles, CA 90030

20 Largest

Caist Industries Bong 6855 East Rosecrans Avenue Paramount, CA 90723

Schedule D

Citicapital fka European American Bank Beth D'Amato 450 Mamaroneck Avenue Harrison, NY 10528

Schedule D

Citicapital fka The Associates Mark Blackman 6345 Balboa Boulevard, Suite I-300 Encino, CA 91316

Schedule F

County Sanitations District Paulette North 1955 Workman Mill Road Whittier, CA 90607

Schedule F

Dial Courier 8306 Wilshire Blvd., Suite 24 Beverly Hills, CA 90211

Schedule D/E

Employment Development Department Ray Caudillo 4021 Rosewood Avenue, Suite 301 Los Angeles, CA 90004

Schedule F

Festo Corporation P.O. Box 19389A Newark, NJ 70195 Schedule F

Advanced Sewer/Roto-Rooter 24971 Avenue Stansford Valencia, CA 91355

20 Largest

A-One Design Myung Ok Palk 8242 Haseltine Green Buena Park, CA 90621

Schedule F

Arrow SI P.O. Box 75961 Charlotte, NC 28275

20 Largest

Bayer Corporation Ann Anderson 100 Bayer Road, Bidg. 16 Pittsburgh, PA 15205

Schedule F

California Labels 13255 South Broadway Los Angeles, CA 90061

Schedule D

Citicapital fka European American Bank Beth D'Amato 450 Mamaroneck Avenue Harrison, NY 10528

Additional notice

Citicapital Commercial Corporation; Citicorp Vendor Finance Joshua Q. Mostyn 250 East Carpenter, Freeway Decker 4-130 Irving, TX 75062

Schedule F

Coze Design 8122 Holder Street Buena Park, CA 90620

Schedule F

District Attorney San Luis Obispo 1050 Monterey Street, Room 223 San Luis Obispo, CA 93408

Schedule E

Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001

Schedule E

Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257 Schedule F

American Textile
Peter Abishami
13630 Imperial Highway, Suite 2
Santa Fe Springs, CA 90670

20 Largest

Apollo Technologies
Jannette
31441 Santa Margarita Parkway South,
#A-219
Santa Margarita, CA 92688

Schedule F

Atmosphere 447 Mesa Way La Jolla, CA 92037

20 Largest

Brent Paper Tube Roger/Jenny 15341 Texaco Avenue Paramount, CA 90723

Schedule F

CBE 4 A Mason Irvine, CA 92618

Schedule D

Citicapital fka European American Bank Mark S. Blackman 6345 Balboa Boulevard, Suite I-300 Encino, CA 91316

Schedule F

Contro Moda 447 Mesa Way La Jolla, CA 92037

Schedule F

DHL Worldwide P.O. Box 78016 Phoenix, AZ 85062

Schedule F

Eagle Garment P.O. Box 512615 Los Angeles, CA 90051

Schedule F

European Design P.O. Box 491185 Los Angeles, CA 90049

Schedule E

Franchise Tax Board Attn: Bankruptcy P.O. Box 2952 Sacramento, CA 95812 Schedule D

G.E. Capital fka Safeco Credit Co. Pete Sinapi 44 Old Ridgebury Road Danbury, CT 06810

20 Largest

Guardian Business Form
Don Williams
2021-C West Commonwealth Avenue
Fullerton, CA 92833

Schedule D

Hanmi Bank 120 S. Western Avenue Los Angeles, CA 90004

Schedule F

IDS Co. dba Wintex 2000 3333 Brea Canyon Road, Suite 215 Diamond Bar, CA 91765

Schedule D/E

Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., Suite 4062 Los Angeles, CA 90012-9903

Schedule F

J&J Machinery Moving Barbara P.O. Box 426 Downey, CA 90241

Schedule D

Key Equipment Finance #1 Mary Lanzi 66 South Pearl Street Albany, NY 12207

20 Largest

Law Offices of Wasserman Howard Blum, Esq. 5567 Reseda Boulevard, Suite 330 Tarzana, CA 91357-7033

Schedule D

Macrolease International Corporation 1 East Ames Court Plainview, NY 11803

20 Largest

MD Environmental Irene 12540 10th Street, Suite C Chino, CA 91710

Schedule E

Moon W. Chang 18560 Van Owen Street, #16 Reseda, CA 91335 Schedule D

GE Capital Stan Zurbin 44 Old Ridgebury Road Danbury, CT 06810

Schedule F

Gulf Pacific Packaging Gladys P.O. Box 2420 Huntington Beach, CA 92647

Schedule F

Hanna's Shell Services 1410 S. Sotto Street Los Angeles, CA 90023

Schedule F

Image Connection 780 North Euclid Street, Suite 204D Anaheim, CA 92801

Schedule D/E

IRS - Southern California District P.O. Box 30216 Laguna Niguel, CA 92607

Schedule F

JC Design 4457 Rosewood Avenue Los Angeles, CA 90004

Schedule D

Key Equipment Finance #2 Mary Lanzi 66 South Pearl Street Albany, NY 12207

Schedule F

Los Angeles County District Attorney 7095 Hollywood Boulevard, #104, PMB 880 Hollywood, CA 90028

Attorneys for Citicapital/Citicorp

Alpert & Barr Mark S. Blackman, Esq. 6345 Balboa Boulevard, Suite I-300 Encino, CA 91316

Schedule F

Meadow Brook Diana P.O. Box 80759 San Marino, CA 91118

20 Largest

N.I. Industries
John Maniatakis
5215 South Boyle Avenue
Los Angeles, CA 90058

20 Largest

Gee's Laser Engraving Keith/Chris P.O. Box 2068 Pico Rivera, CA 90660

Schedule D

Hana Financial, Inc.
James A. Meister
1055 Wilshire Boulevard, Suite 1717
Los Angeles, CA 90017

Schedule F

Home Depot 11650 Venture Drive, Suite A Mira Loma, CA 91752

Schedule D/E

Internal Revenue Service Gee Yee 9350 Flair Drive, 4th Floor El Monte, CA 91731

Additional notice

Internal Revenue Service
Office of the Chief Counsel
Ronald S. Chun, Esq.
P.O. Box 2031
Los Angeles, CA 90053-2031

Schedule F

Jin Woo Nam 16160 Aurora Crest Drive Whittier, CA 90605

Duplicate

Keycorp Leasing, a Division of Key Corporate Capital Inc. 54 State Street Albany, NY 12201

20 Largest

Lujan, Division of Labor Standards Marty Luna 320 West 4th Street Los Angeles, CA 90013

Schedule F

MC Master 9630 Norwalk Boulevard Santa Fe Springs, CA 90670

20 Largest

MLT Global Inc. Yun 8362 Artesia Boulevard East Buena Park, CA 90621

20 Largest

Petertex Peter 13043 Andy Street Cerritos, CA 90703 20 Largest

Popular Cash Express Maribel/Coco 1845 Soto Street Los Anglees, CA 90023

Schedule D

Prime Business Credit, Inc. 1055 West 7th Street, Suite 2200 Los Angeles, CA 90017

20 Largest

Rothec/Law Offices of Victor L. Gammil Victor L. Gammil, Esq. 20311 SW Acacia Street, Suite 200 Newport Beach, CA 92660

20 Largest

Samwon Kevin 4825 S. Eastern Avenue Bell, CA 90201

Schedule F

Silvas Printing 4905 S. Santa Fe Avenue Vernon, CA 90058

Schedule E

State Board of Equalization 28 Civic Center Plaza Santa Ana, CA 92712

20 Largest

State Fund Compensation Insurance P.O. Box 942879 Sacramento, CA 94279

Schedule F

Textile Design 17109 Marquardt Avenue, #B Cerritos, CA 90703

Schedule F

Triangle Pipe Ralph P.O. Box 3035 South El Monte, CA 91733

Schedule E

U.S. Dept. of Justice Tax Division Civil Trial U.S. Safety and Supply Section, Western Region P.O. Box 683 Ben Franklin Station Washington D.C. 20044

Schedule F

Worldtech Computer 16161 Ventura Boulevard, Suite 683 Encino, CA 91436

Schedule F

Premium Financing Specialist 2020 Santa Monica Boulevard, Suite 10 Santa Monica, CA 90404

Schedule F

RCH Research 2880-A Ana Street Compton, CA 90221

20 Largest

Royal Packaging David 4091 E. La Palma Avenue, Suite F Anaheim, CA 92807

Schedule D

Sang Kong Nam c/o Jin Woo Nam 16160 Aurora Crest Drive Whittier, CA 90605

Schedule F

S.L. Fusco, Inc.

Melissa Petticord P.O. Box 5924 Rancho Dominguez, CA 90220

Schedule E

State Board of Equalization P.O. Box 942879 MIC 29 Sacramento, CA 94279-0001

RFSN/Counsel for 20 Largest

Suntex Engraving/David D. Won David D. Won, Esq. 3440 Wilshire Boulevard, Suite 1000 Los Angeles, CA 90010

Schedule D

Tri Counties Bank #1 Darryl Kushner **63 Constitution Drive** Chico, CA 95973

Schedule F

Unishipper Dawn A. Pynn 50 Commerce Way Norton, MA 02766

Schedule F

9662 Telstar Avenue El Monte, CA 91731

Schedule F

Yiedotec 5510 Emerywood Drive Buena Park, CA 90621

Schedule F

Premium Financing Specialist 2020 Santa Monica Boulevard, Suite 10 Santa Monica, CA 90404

Attorney for American Textile

Robert Gentino Attorney at Law 10 Universal City Plaza, Suite 1950 Universal City, CA 91608

Duplicate

Safeco Credit Company, Inc. 4 Hutton Centre Drive, Suite 250-C Santa Ana, CA 92707

Schedule F

San Luis Obisno 1200 Monterey Street San Luis Obispo, CA 93408

Schedule F

Smith Fastener 3613 E. Florence Avenue Bell, CA 90201

Schedule E

State Board of Equalization; Environmental Fees Division P.O. Box 942879 Sacramento, CA 94279-0001

Schedule F

Tent Engineering Edward 7711 Amigo, Unit B Downey, CA 90242

Schedule D

Tri Counties Bank #2 Darryl Kushner **63 Constitution Drive** Chico, CA 95973

Schedule E

U.S. Attorney's Office Tax Division Federal Building, Room 7211, 300 N. Los **Angeles Street** Los Angeles, CA 90012

Schedule F Waste Management LA Metro; P.O. Box 7814 Baldwin Park, CA 91706-7814

Schedule D

Yun Sik Kim 16101 Reeve Drive La Mirada, CA 90638

Interested Party

Office of the United States Trustee 725 S. Figueroa Street, 26th Floor Los Angeles, CA 90017

RFSN/Attys for Tri Counties Bank

Bruce L. Belton Attorney at Law 2515 Park Marina Drive, Suite 102 Redding, CA 96001

Duplicate

7/23/03 - FOE GE Capital 190 Motor Parkway Hauppauge, NY 11788

RFSN/Attorneys for Hana Financial, Inc.

Rein Evans & Sestanovich LLP Kenneth Miller, Esq. 1925 Century Park East, 16th Floor Los Angeles, CA 90067

Attorneys for Hanmi Bank

Lee, Kim & Song LLP Joon W. Song, Esq. 3580 Wilshire Blvd., Suite 1050 Los Angeles, CA 90010

RETURNED MAIL